## SUMTER COUNTY BOARD OF COMMISSIONERS EXECUTIVE SUMMARY

SUBJECT:	Contract Change Order 42 with Emmett Sapp Builders (Staff recommends approval).			
REQUESTED.	ACTION: Approval			
CONTRACT:	<ul> <li>□ Work Session (Report Only)</li> <li>⋈ Regular Meeting</li> <li>□ N/A</li> <li>Effective Date: 10/12/2010</li> <li>Managing Division / Dept:</li> </ul>	DATE OF MEETING: 1/10/2012  Special Meeting  Vendor/Entity: Emmett Sapp Builders  Termination Date: Facilities Development		
<b>BUDGET IMPACT:</b> \$19,600				
Annual	FUNDING SOURCE:	ARRA and Capital Outlay Fund Revenue		
Capital	EXPENDITURE ACCOUN	T: 305-182-522-6245		
□ N/A				
HISTORY/FACTS/ISSUES:				

On October 12, 2010 the Board approved to enter into a contract with Emmett Sapp Builders in accordance with RFP 155-0-2011/AT for West Bushnell Fire Station #22 in the amount of \$1,048,834.00 and Coleman Fire Station #33 now known as South Wildwood Fire Station #33 in the amount of \$1,101,438.00 with an additional \$19,600.00 to remove and relocate the modular office and vehicular sally port from South Wildwood Fire Station to another County site (Oxford Fire Station #32). The original contract amount was set at \$2,150,272.00 which did not include the \$19,600.00 portion of the agreement. This contract change order will correct the contract amount to reflect the full dollar value of the original contract.

# SUMTER COUNTY BOCC CHANGE ORDER FORM

PROJECT: West Bushnell FS #22, South Wildwood CHANGE ORDER NUMBER: 41 FS #33, Downtown Wildwood FS #31 and DATE: 10-Jan-12 Oxford FS #32 ARCHITECT'S PROJECT NO .: TO CONTRACTOR: Emmett Sapp Builders Inc CONTRACT DATE: 10.12.2010 4430 NE 83rd Rd CONTRACT FOR: \$2,150,272.00 Wildwood FL 34785 The Contract is changed as follows: On October 12, 2010 the Board approved to enter into a contract with Emmett Sapp Builders in accordance with RFP 155-0-2011/AT for West Bushnell Fire Station #22 in the amount of \$1,048,834.00 and Coleman Fire Station #33 now known as South Wildwood Fire Station #33 in the amount of \$1,101,438.00 with an additional \$19,600.00 to remove and relocate the modular office and vehicular sally port from South Wildwood Fire Station to another County site (Oxford Fire Station #32). The original contract amount was set at \$2,150,272.00 which did not include the \$19,600.00 portion of the agreement. This contract change order will correct the contract amount to reflect the full dollar value of the original contract. Not valid until signed by the Owner, Architect. The original (Contract Sum) (Guaranteed maximum Price) was \$2,150,272.00 Net change by previously authorized Change orders \$652,411.53 The (Contract Sum) (Guaranteed maximum Price) prior to this Change order was \$2,802,683.53 The (Contract Sum) (Guaranteed maximum price) will be (increased) (decreased) (unchanged) by this Change Order in the amount of \$19,600.00 The new (Contract Sum) (Guaranteed maximum Price) including this Change order will be \$2,822,283.53 The Contract Time will be (increased) decreased) (unchanged) by 0 Days The date of Substantial Completion as of the date of this Change Order therefore is Bacon Group Inc. Emmett Sapp Builders Inc. Sumter County BOCC ARCHITECT CONTRACTOR **OWNER** 2641 Sunset Point Rd 4430 NE 83rd Rd 7375 Powell Rd Address Address Address Clearwater FL 33759 Wildwood FL 34785 Wildwood FL 34785 BY BY Rick Bacon **Emmett Sapp** Garry Breeden - Chairman DATE DATE DATE

### AIA DOCUMENT A101-1997

# Standard Form of Agreement Between Owner and Contractor where the basis of payment is a STIPULATED SUM

AGREEMENT made as of the	<u>12th</u>	day of October	_ in the year Two
Thousand Ten.		•	

#### BETWEEN the Owner:

(Name, address and other information)

Sumter County Board of County Commissioners 7375 Powell Road (CR 139) Wildwood, FL 34785

And the Contractor:

(Name, address and other information)

Emmett Sapp Builders, Inc. 4430 NE 83<sup>rd</sup> Road Wildwood, FL 34785

The Project is: (Name and location)

RFP155-0-2010/AT West Bushnell Fire Station #22 RFP155-0-2010/AT Coleman Fire Station #33

The Architect is:

Bacon Group Inc. Architecture 2641 Sunset Point Rd Clearwater, FL 33759

(Name, address and other information)

This document has important legal consequences.
Consultation with an attorney is encouraged with respect to its completion or modification.

AIA Document A201-1997, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

This document has been approved and endorsed by The Associated General Contractors of America.

The Owner and Contractor agree as follows.

#### ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement and Modifications issued after execution of this Agreement; these form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations or agreements, either written or oral. An enumeration of the Contract Documents, other than Modifications, appears in Article 8.

#### ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except to the extent specifically indicated in the Contract Documents to be the responsibility of others, or as follows:

#### ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

3.1 The date of commencement of the Work shall be the date of this Agreement unless a different date is stated below or provision is made for the date to be fixed in a notice to proceed issued by the Owner. (Insert the date of commencement, if it differs from the date of this Agreement or, if applicable, state that the date will be fixed in a notice to proceed.)

TBD

If, prior to the commencement of the Work, the Owner requires tome to file mortgages, mechanic's liens and other security interest, the Owner time requirement shall be as follows:

- 3.2 The contract Time shall be measured from the date of commencement.
- 3.3 The contractor shall achieve Substantial Completion of the entire Work not later than days (Insert the calendar date or number of calendar days after the date of commencement. Also insert any requirements for earlier Substantial Completion of certain portions of the Work, if not stated elsewhere in the Contract Documents.)

  TBD

, subject to adjustments of this Contract Time as provided in the Contract Documents. (Insert provisions, if any, for liquidated damages relating to failure to complete on time.)

#### ARTICLE 4 CONTRACT SUM

4.1 The Owner shall pay the Contractor in current funds for the Contractor's performance of the Contract. The Contract Sum shall be One million forty-eight thousand eight hundred thirty – four and 00/100 Dollars (\$1,048,834.00), subject to additions and deductions as provided in the Contract Documents for

RFP 155-0-2010/At West Bushnell Fire Station #22.

The Contract Sum shall be One million one hundred one thousand four hundred thirty-eight and 00/100 Dollars (\$1,101,438.00), subject to additions and deductions as provided in the Contract Documents for

RFP 155-0-2010/At Coleman Fire Station #33.

4.2 The Contract Sum is based upon the following alternates, if any, which are described in the Contract Documents and are hereby accepted by the Owner:

(State the numbers or other identification of accepted alternates. If decisions on other alternates are to be made by the Owner subsequent to the execution of this Agreement, attach a schedule of such other alternates showing the amount for each and the date until which that amount is valid.)

In accordance with RFP155-0-2010/AT West Bushnell Fire Station #22 = \$1,048,834.00 In accordance with RFP155-0-2010/AT Coleman Fire Station #33 = \$1,101,438.00 In accordance with Final Value Engineering

4.3 Unit prices, if any, are as follows:

Add \$19,600.00 to remove and relocate modular office and vehicular sally port from Coleman Fire Station to Lake Panasoffkee Fire Station

## ARTICLE 5 PAYMENTS 5.1 PROGRESS PAYMENTS

- **5.1.1** Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents,
- 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:
- 5.1.3 Provided an Application for Payment is received by the Architect not later than the 25<sup>th</sup> day of a month, the Owner shall make payment to the Contractor not later than the 15th day of the following month. If an Application for Payment is received by the Architect after the application date fixed above, payment shall be made by the Owner not later than 20 days after the Architect receives the Application for Payment.
- 5.1.4 Each Application for Payment shall be based upon the schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work and be prepared in such form and supported by such data to substantiate its accuracy as the Architect may require. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment.
- 5.1.5 Applications for Payment shall indicate the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

- 5.1.6 Subject to the provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:
  - .1 Take that portion of the Contract Sum properly allocable to complete the Work as determined by multiplying the percentage completion of each portion of the Work by the share of the Contract Sum allocated to that portion of the Work in the schedule of values, less retainage of ten percent (10%). Pending final determination of cost to the Owner of changes in the Work, amounts not in dispute shall be included as provided in Section 7.3.8 of AIA Document A201-1997;
  - .2 Add that portion of the contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction (or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing), less retainage of ten percent (10%):
  - .3 Subtract the aggregate of previous payments made by the Owner; and
  - .4 Subtract amounts, if any, for which the Architect has withheld or nullified a Certificate for Payment as provided in Section 9.5 of AIA document A201-1997.
- 5.1.7 The progress payment amount determined in accordance with Section 5.1.6 shall be further modified under the following circumstances:
  - .1 Add, upon Substantial Completion of the Work, a sum sufficient to increase the total payments to the full amount of the contract Sum, less such amounts as the Architect shall determine for incomplete Work, retainage applicable to such work and unsettled claims; and

(Section 9.8.5 of AIA Document A201-1997 requires release of applicable retainage upon Substantial Completion of work with consent of surety, if any.)

- .2 Add, if final completion of the Work is hereafter materially delayed through no fault of the Contractor, any additional amounts payable in accordance with Section 9.109.3 of AIA document A201-1997
- 5.1.8 Reduction or limitation of retainage, if any, shall be as follows:

(If it is intended, prior to Substantial Completion of the entire Work, to reduce or limit the retainage resulting from the percentages inserted in Sections 5.1.6.1 and 5.1.6.2 above, and this is not explained elsewhere in the Contract Documents, insert here provisions for such reduction or limitation.)

**5.1.9** Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment with have not been delivered and stored at the site.

#### **5.2 FINAL PAYMENT**

- 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when:
  - .1 The Contract has been fully performed by the Contractor except for the Contractor's responsibility to correct nonconforming Work as provided in Subparagraph 12.2.2 of the General Conditions and to satisfy other requirements, if any, which necessarily survive final payment; and
  - .2 A final Certificate for Payment has been issued by the Architect;
- **5.2.2** The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, or as follows: All Contract Close-Out Documents

#### **ARTICLE 6** TERMINATION OR SUSPENSION

- 6.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201-1997.
- 6.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A21-1997.

#### ARTICLE 7 MISCELLANEOUS PROVISIONS

- 7.1 Where reference is made in this Agreement to a provision of AIA Document A201-1997 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.
- 7.2 Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

(Insert rate of interest agreed upon, if any.)

(Usury laws and requirements under the Federal Truth in Lending Act, similar state and local consumer credit laws and other regulations at the Owner's and Contractor's principal places of business, the location of the Project and elsewhere may affect the validity of this provision. Legal advice should be obtained with respect to deletions or modifications, and also regarding requirements such as written disclosures or waivers.)

7.3 The Owner's representative is: (Name, address and other information)
Douglas L. Conway
Project Manager

7.4 The Contractor's representative is: (Name, address and other information)

Shelton Crow Project Manager

- 7.5 Neither the Owner's nor the Contractor's representative shall be changed without ten days written notice to the other part.
- 7.6 Other provision:

In accordance with RFP 155-0-2010/AT West Bushnell Fire Station #22 and In accordance with RFP 155-0-2010/AT Coleman Fire Station #33

#### **ARTICLE 8** ENUMERATION OF CONTRACT DOCUMENTS

- 8.1 The Contract Documents, except for Modifications issued after execution of this Agreement, are enumerated as follows:
- **8.1.1** The Agreement is this executed 1997 edition of the Standard Form of Agreement Between Owner and Contractor, AIA Document A101-1997.
- **8.1.2** The General Conditions are the 1997 edition of the General Conditions of the Contract for Construction, AIA Document A201-1997.
- **8.1.3** The Supplementary and other Conditions of the Contract are those contained in the Project Manual dated ,and are as follows:

Document Title Pages

As defined in RFP 155-0-2010/AT West Bushnell Fire Station #22 and As defined in RFT 155-0-2010/AT Coleman Fire Station #33

**8.1.4** The Specifications are those contained in the Project Manual dated as in Subparagraph 8.1.3, and are as follows:

(Either list the Specifications here or refer to an exhibit attached to this Agreement.)

Section Title
In accordance with RFP 155-0-2010/AT West Bushnell Fire Station #22
In accordance with RFP 155-0-2010/AT Coleman Fire Station #33

**8.1.5** The Drawings are as follows, and are dated

unless a different date is

Pages

shown below:

(Either list the Drawings here or refer to an exhibit attached to this Agreement.)

Number Title Date

As defined in RFP 155-0-2010/AT West Bushnell Fire Station #22 As defined in RFP 155-0-2010/AT Coleman Fire Station #33

8.1.6 The addenda, if any, are as follows:

Number Date
As defined in RFP 155-0-2010/AT West Bushnell Fire Station #22
As defined in RFP 155-0-2010/AT Coleman Fire Station #33

Pages

Portions of Addenda relating to bidding requirements are not part of the Contract Documents unless the bidding requirements are also enumerated in this Article 8.

8.1.7 Other documents, if any, forming part of the Contract Document are as follows: (List here any additional documents which are intended to form part of the Contract Documents. The General Conditions provide that bidding requirements such as advertisement or invitation to bid, Instructions to Bidders, sample forms and the Contractor's bid and bid are not part of the Contract Documents unless enumerated in this Agreement. They should be listed her only if intended to be part of the Contract Documents.)

West Bushnell Fire Station #22 Final Value Engineering (attached) Coleman Fire Station #33 Final Value Engineering (attached)

This Agreement is entered into as of the day and year first written above and is executed in at least three original copies of which one is to be delivered to the Contractor, one to the Architect for use in the administration of the Contract, and the remainder to the Owner.

OWNER (Signature)

DOUG GILPIN CHAIRMAN

(Printed name and title)

CONTRACTOR (Signature)

CONTRACTOR (Dignature)

(Printed name and title)